



consolidatedanalytics

OPEXNOW
OPERATIONAL EXCELLENCE



MORTGAGE FULFILLMENT:

End-to-End Fulfillment at Every Stage of Origination

Whether you need assistance with application intake, underwriting, quality control, pre- or post-close support, Consolidated Analytics is here to optimize every stage of the process.

We provide:

✓ Tenured mortgage professionals

✓ Proven cost-reduction

✓ Improved timelines

✓ Highly compliant

✓ Focused on quality

✓ Customizable solutions

✓ Reduction in overall deficiencies

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OUTSOURCED FULFILLMENT SO YOU CAN FOCUS ON GROWING YOUR REVENUE

The current rate environment has experienced fluctuations, prompting originators to adjust their strategies accordingly. As we navigate through this period, it's essential to adapt and flex, as further changes may arise. In this dynamic landscape, ensuring business scalability and sustainability is key.

As a leading provider of mortgage business process services, Consolidated Analytics is ready to equip your team with variable cost model mortgage fulfillment solutions that enhance back-office productivity, expand business scale and offset operating costs.

Our fulfillment experts seamlessly integrate with your team, quickly adapting to your processes and technology to minimize turnover, enhance production timelines and enable your front-office to focus on meeting pipeline demands.

BACK-OFFICE OPTIMIZATION FOR BOTTOM LINE RESULTS



Our Services

With decades of experience in the mortgage industry, Consolidated Analytics is well-prepared to support origination operations of any size. In times of rapid market change, our teams are poised to embrace your processes and technology, enabling you to maintain agility, efficiency, and a customer-centric approach.

Pre & Post Close Origination Fulfillment

Processing



- LO assignment
- Meticulous document preparation
- Detailed data review
- Loan file set up
- Third-party order entry & follow up
- Order & evaluate credit
- Submit to LOS

Post-Closing & Funding



- Prepare documents
- Review & approve CD
- Wire/fund requests
- Authorize funding

Quality Control



- Pre-funding & post-closing reviews
- Assess for accuracy & completion
- AUS verification/ re-verification
- Analyze income, assets & fraud
- Evaluate credit & compliance risk
- Review valuation accuracy
- As-needed or ongoing reviews

Closing



- Prepare loan docs and disclosures
- Initial closing disclosure
- Issue closing instructions
- Deliver final closing disclosure
- Review preliminary funding docs
- Request title corrections
- Prepare wire or order wire

Underwriting



- Review credit, collateral & compliance
- AUS validation
- Review lender requirements/overlays
- Communicate loan level findings
- Submit conditions
- Resubmit loans for review
- Condition clearing/ clear-to-close

Investor Delivery



- Purchase exception tracking
- Investor report reconciliation
- Custody tracking, error correction
- Government insuring
- Audit, stack, submit to investors
- Trailing docs
- MERS / HMDA review & submission